

# Instructional Resources

## Financial Services

CIP No. 52.0800

Please note: This list of instructional resources is provided as a tool and not an endorsement by the Arizona Department of Education. Contact information for these resources is subject to change.

### **Accreditation Council for Accountancy & Taxation**

[www.acatcredentials.org](http://www.acatcredentials.org)  
exam and training information

### **American Bankers Association**

[www.aba.com](http://www.aba.com)  
exam outlines and schedules

### **American College**

[www.amercoll.edu](http://www.amercoll.edu)  
on-line courses and certification testing

### **American Institute of Certified Professional Accountants Academic & Career Development Team**

<http://www.educat@aicpa.org>  
CPA iPACK Takin' Care of Business video profiles of career opportunities and Handbook containing 15 lesson plans

### **Applied Educational Systems**

208 Bucky Dr., Lititz, PA 17543  
(800) 220-2175  
(717) 627-7710  
(717) 627-5643 (FAX)  
[www.aeseducation.com](http://www.aeseducation.com)  
Communications, desktop publishing, career exploration, problem solving, technological systems, and simulations

### **Arizona Corporation Commission Securities Division**

<http://www.ccsd.cc.state.az.us/>  
Presentation material and teacher resource center

### **Arizona Council on Economic Education**

[www.azecon.org](http://www.azecon.org).  
Stock market simulation, classroom resources including Financial Fitness for Life and teacher workshops

### **Arizona Department of Commerce**

[www.commerce.state.az.us](http://www.commerce.state.az.us)  
link "Arizona Business Connection on starting a business"

---

### **Career Preparation**

Instructional Resources  
Financial Services 2006

### **Arizona Department of Real Estate**

[www.re.state.az.us](http://www.re.state.az.us)

test requirements, education information, schedules link “Arizona Business Connection on Starting a Business

### **Arizona Office of the Attorney General Consumer Protection and Antitrust Section**

[http://www.attorney\\_general.state.az.us/](http://www.attorney_general.state.az.us/)

consumer rights information and much more

### **Arizona SMS (Stock Market Simulation)**

<http://www.arizonasms.com/>

teacher resources, activities, information and site is linked with AZ State Standards

### **Arizona State Board of Accountancy**

[www.accountancy.state.az.us](http://www.accountancy.state.az.us)

complaints, exam schedules, fees, applications, continuing education

### **Association of Career and Technical Education**

[www.acteonline.org/](http://www.acteonline.org/)

### **Association of Certified Fraud Examiners**

[www.cfenet.com](http://www.cfenet.com)

resources, events, membership, accreditation

### **Association of Credit & Collection Professionals,**

[www.collector.com](http://www.collector.com)

certification info/exams, continuing education, legislation, news

### **Association for Financial Counseling and Planning**

[www.afcps.org](http://www.afcps.org)

education, application for online courses, accreditation

### **Association of Government Accountants**

<http://www.agacgfm.org/homepage.aspx>

Speakers, books, magazines, etc.

### **Association for Investment Management & Research**

[www.aimr.com](http://www.aimr.com)

conferences, publications, standards, jobs

### **Bank of America**

[www.bankamerica.com](http://www.bankamerica.com)

Financial education and tools to teach budgeting and savings retirement, investing, and credit management

### **Banking Administration Institute**

[www.bai.org](http://www.bai.org)

newsletter, continuing education information, products

**Bankruptcy Statistics**

[www.bankruptcyaction.com/usbankstats.htm](http://www.bankruptcyaction.com/usbankstats.htm)  
national personal and business bankruptcy statistics

**Bloomberg**

[www.bloomberg.com](http://www.bloomberg.com)  
news, market data, investment tools

**Bureau of Economic Analysis**

[www.bea.doc.gov/bea/glance.htm](http://www.bea.doc.gov/bea/glance.htm)  
overview of the economy (2002)

**Cambridge Educational**

[www.cambridgeeducational.com](http://www.cambridgeeducational.com)  
DVD, VHS, CDRom, posters related to economics, accounting and personal finance

**Casualty Actuarial Society**

[www.casact.org](http://www.casact.org)  
career information, training classes, newsletter, membership

**Center for Financial Training Western Region (formerly American Institute of Banking)**

[www.centerforfinancialtraining.org](http://www.centerforfinancialtraining.org)  
online training in banking and other resources  
Denver, CO 303-825-1590 X14

**Certiport**

[www.certiport.com](http://www.certiport.com)  
information technology certification test

**Certified Financial Planner Board of Standards**

[www.cfp-board.org](http://www.cfp-board.org)  
career information, exam information, topic list for tests, newsletter

**Money.cnn.com**

[money.cnn.com](http://money.cnn.com)  
latest financial news

**College Level Examination Program (CLEP)**

[www.collegeboard.com/clep](http://www.collegeboard.com/clep)  
five exams cover business fundamentals management, marketing, accounting and information systems

**Commanding Heights: The Battle for the World Economy**

[www.pbs-org/wgbh/commandingheights/hi](http://www.pbs-org/wgbh/commandingheights/hi)  
promote understanding of globalization and world trade

---

**Career Preparation**

Instructional Resources  
Financial Services 2006

**Consortium for Entrepreneurship Education**

[www.entre-ed.org](http://www.entre-ed.org).

This web page is for teachers, instructors, program developers and others who help students of all ages find their own entrepreneurial opportunities.

**Consumer Credit Counseling**

[www.cccsdc.org](http://www.cccsdc.org)

brochures and speakers about financial management

**Credit Union National Association, Inc**

[www.cuna.org](http://www.cuna.org)

professional products, updates, conferences, & continuing education

**DECA**

[www.deca.org](http://www.deca.org)

high school and collegiate division information and products

**Delaware Department of Education**

[www.doe.state.de.us](http://www.doe.state.de.us)

curriculum guides, standards, sample assessments

**Depco, Inc**

3305 Airport Dr., P.O. Box 178, Pittsburgh, KS 66752

(800) 767-1062 (620) 231-1062

(620) 231-0024 (FAX)

[www.depoinc.com](http://www.depoinc.com)

**Experior Testing**

[www.experioronline.com](http://www.experioronline.com)

outline test materials, online sign up, computer demonstration test

**Federal Citizen Information Center**

[www.pueblo.gsa.gov](http://www.pueblo.gsa.gov)

free and low cost consumer related information

**Federal Deposit Insurance Corporation**

[www.fdic.gov](http://www.fdic.gov)

bank deposit insurance and consumer protection information

**Federal Reserve Bank**

[www.frbsf.org](http://www.frbsf.org)

free resources and conference information, student competitive event, "Economic Challenge"

videos and lesson plans

**Federal Trade Commission - Bureau of Consumer Protection**

[www.ftc.gov](http://www.ftc.gov)

### **Family Economics and Financial Education**

[fefe.arizona.edu](http://fefe.arizona.edu)

The FEFE project is in collaboration with The University of Arizona in Tucson and the credit counseling and debt management company Take Charge America, Inc.

### **Financial Literacy Quiz**

[www.pueblo.gsa.gov/quiz.htm](http://www.pueblo.gsa.gov/quiz.htm)

questions and answers included

### **Foundation for Teaching Economics**

[www.fte.org](http://www.fte.org)

resources and workshops for an economic way of thinking about national and international issues

### **Future Business Leaders of America-Phi Beta Lambda**

[www.fbla-pbl.org](http://www.fbla-pbl.org)

competition information, events, membership

### **Glencoe McGraw Hill**

[www.glencoe.com](http://www.glencoe.com)

simulations, textbooks, videos, and software

### **Global Association of Risk Professionals**

[www.garp.com](http://www.garp.com)

newsletter, events, resources, events, continuing education

### **Health Insurance Association of America**

[www.hiaa.com](http://www.hiaa.com)

newsletter, education, publications, accreditation

### **Information Systems Audit and Control Association**

<http://www.isaca.org/>

The International association of CISAs, books, magazines, etc.

### **Institute of Internal Auditors**

[www.theiia.org](http://www.theiia.org)

accreditation testing & training, publications, membership

### **Insurance Data Management Association**

[www.IDMA.org](http://www.IDMA.org)

exam schedule, coursework, continuing education information

### **Insurance Institute of America**

[www.aicpcu.org](http://www.aicpcu.org)

classes, demonstration exams, exam information

---

### **Career Preparation**

Instructional Resources

Financial Services 2006

### **Insurance Regulatory Examiners Society**

[www.go-ires.org](http://www.go-ires.org)

newsletter, jobs, continuing education, accreditation information

### **Internal Revenue Service**

[www.irs.ustreas.gov](http://www.irs.ustreas.gov)

Great career information

### **International Claim Association**

[www.claim.org](http://www.claim.org)

publications, continuing education, certification information

### **International Foundation for Retirement Education**

[www.infre.org](http://www.infre.org)

publications, continuing education, standards, accreditation

### **International Association of Special Investigations Units**

[www.iasiu.com](http://www.iasiu.com)

publications, accreditation

### **Investor MSN**

[investor.msn.com](http://investor.msn.com)

### **Investment Challenge**

[www.ichallenge.net](http://www.ichallenge.net)

stock market simulation to help students understand investing

### **Investment Management Consultants Association**

[www.imca.org](http://www.imca.org)

conferences, membership, legislation, standards, certifications

### **Investopedia**

[www.investopedia.com](http://www.investopedia.com)

Add to your favorite sites. This is a great site for building financial investment vocabulary with word of the day.

Tutorials, articles and many other financial services related resources.

### **Jump\$tart Coalition for Personal Financial Literacy**

[www.jumpstart.org](http://www.jumpstart.org)

newsletter, lessons, and programs on financial management, national standards, plus much more including links to agencies and investment organizations

### **LifeSmarts On-line**

[www.lifesmarts.gov](http://www.lifesmarts.gov)

AZ Attorney General's office features this on-line team event for students in 9-12 grades who want to show their consumer smarts. Site features practice quizzes. State winners will travel to National LifeSmarts competition.

**Maricopa Community College District**

[www.dist.maricopa.edu](http://www.dist.maricopa.edu)

district and campus information, courses, employment

**Market Technicians Association, Inc**

[www.mta-usa.org](http://www.mta-usa.org)

training, stock market knowledge and news, certification program

**Marketing Education Resource Center**

[www.mark-ed.org](http://www.mark-ed.org)

instructional products, conference information, career cluster catalog

**MoneySKILL**

[www.moneyskill.org](http://www.moneyskill.org)

a personal finance course, is a highly interactive, reality-based Internet curriculum.

**Mortgage Bankers of America**

[www.campusmba.org](http://www.campusmba.org)

training materials, online courses, continuing education for members

**Municipal Treasurers' Association**

[www.mtausc.org](http://www.mtausc.org)

publications, membership, marketing, events, certification

**My Money**

[www.mymoney.gov](http://www.mymoney.gov)

Federal government website dedicated to helping people understand budgeting, financial planning, taxes and more about money

**National Academy Foundation-Academy of Finance**

[www.naf.org](http://www.naf.org)

resources, advisory council, conferences

**National Association of Credit Management**

[www.nacm.com](http://www.nacm.com)

membership, publication, education, accreditation

**National Association of Securities Dealers**

[www.nasd.com](http://www.nasd.com)

membership, corporate information, career opportunities

[http://www.nasd.com/web/idcplg?IdcService=SS\\_GET\\_PAGE&ssDocName](http://www.nasd.com/web/idcplg?IdcService=SS_GET_PAGE&ssDocName)

information regarding resources for programs

**National Business Education Association**

[www.nbea.org](http://www.nbea.org)

national standards for business education including economics and personal finance

---

**Career Preparation**

Instructional Resources

Financial Services 2006

**National Council of Teachers of Mathematics**

[www.nctm.org/news.htm](http://www.nctm.org/news.htm)

**National Council on Economic Education**

[www.ncee.net](http://www.ncee.net)

student activities, parent guides, CD ROM and books,  
links to awards, foundations and other resources,  
national economic standards for students and state centers

**National Endowment for Financial Education**

[www.nefe.org](http://www.nefe.org)

Free materials and lessons for teaching financial literacy

**National Foundation for Consumer Credit, Inc.**

[www.nfcc.org](http://www.nfcc.org)

Information concerning debt reduction and credit counseling

**National Foundation for Credit Counseling**

[www.nfcc.org](http://www.nfcc.org)

consumer credit and debt

**National Institute for Consumer Education**

[www.nice.emich.edu](http://www.nice.emich.edu)

mini lessons on credit, financial management, fraud and scams

**National Occupational Competency Testing**

[www.nocti.org](http://www.nocti.org)

job readiness testing

**National SMS**

[www.nationalsms.com](http://www.nationalsms.com)

a tool to instruct students in the world of finance, math and technology

**North American Securities Administrators Association**

[www.nasaa.org](http://www.nasaa.org)

advocate for responsible investor protection

**Practical Money Skills for Life**

[www.practicalmoneyskills.com](http://www.practicalmoneyskills.com)

a resource for enhancing and supporting personal finance curriculum

**101 Financial Lessons**

[www.101financiallessons.com](http://www.101financiallessons.com)

personal finance, budgeting, insurance, economic theory, electronic bill paying and more

**Prentice Hall**

[www.phschool.com/catalog](http://www.phschool.com/catalog)

1 Lake St., Upper Saddle River, NJ 07458

(800) 848-9500

accounting, business communications, business law, computer applications, and entrepreneurship, management and introduction to business

**Professional Liability Underwriting Society**

[www.plusweb.org](http://www.plusweb.org)

accreditation, training, accounting, business communications, business law, computer applications, and entrepreneurship management and introduction to business

**Report Gallery**

[www.reportgallery.com](http://www.reportgallery.com)

complete and up to date on-line listing of annual reports and related financial reports for over 2,000 companies.

**Registered Financial Planners Institute**

[www.rfpi.com](http://www.rfpi.com)

continuing education, accreditation, newsletter

**St. Louis FRED!!**

[www.stls.frb.org/fred/index.html](http://www.stls.frb.org/fred/index.html)

**San Francisco Federal Reserve Bank**

[www.frbsf.org/education/index.html](http://www.frbsf.org/education/index.html)

downloads for computer simulation and a treasure hunt in an on-line museum

**Securities Operations Forum**

[www.soforum.com](http://www.soforum.com)

publications, newsletter, conference and education information

**Society of Certified Insurance Services Reps**

[www.scic.com](http://www.scic.com)

shared site for several insurance professional organization

**Society of Financial Examiners**

[www.sofe.org](http://www.sofe.org)

accreditation testing and training info and materials

**Sound Money**

[www.soundmoney.org](http://www.soundmoney.org)

listen to recent broadcasts of this popular radio show on personal finance

**South-Western Educational and Professional Publications**

5191 Natorp Blvd., Mason, OH 45040  
(800) 354-9706  
(513) 229-1020 (FAX)  
[www.swep.com](http://www.swep.com)

**State Career Clusters**

[www.careerclusters.org](http://www.careerclusters.org)  
career cluster info, assessments, skills

**The Stock Market Game Program**

[www.smg2000.org](http://www.smg2000.org)  
students invest \$100,000 in real-time portfolio

**Student Debt Alert**

[www.studentdebtalert.org](http://www.studentdebtalert.org)  
investigates and proposes solutions to rising debt among students

**Toastmasters International**

[www.toastmasters.org](http://www.toastmasters.org)  
leadership development and communication programs and materials

**2020Green**

[www.2020green.com](http://www.2020green.com)  
financial lessons

**University of Waterloo, Waterloo, Ontario**

[www.cdm.uwaterloo.ca](http://www.cdm.uwaterloo.ca)  
career self-assessment, decision making, job search information

**United States Department of the Treasury, Internal Revenue Service**

[www.irs.ustreas.gov/prod/cover.html](http://www.irs.ustreas.gov/prod/cover.html)

**U.S. Securities and Exchange Commission-Office of Investor Education & Assistance**

[www.sec.gov](http://www.sec.gov)  
investor tip brochures and other resources about investments

**USA Today**

<http://education.usatoday.com>  
timely case studies, projects and entrepreneurship

**Wall Street Journal, classroom edition**

[www.startupjournal.com](http://www.startupjournal.com)  
[www.wsjclassroomedition.com](http://www.wsjclassroomedition.com)  
Wall Street Journal site on business ownership fully developed lesson plans for timely events

**Wall Street Tour - FBLA**

[www.juniortours.com](http://www.juniortours.com)  
Washington, D.C. and New York City, NY



## CAREER PLANNING

### **Arizona Career Resource Network (AzCRN)**

[www.ade.az.gov/cte/azcrn](http://www.ade.az.gov/cte/azcrn)

Arizona's career resource network for career exploration, college information, employability skills, job opportunities, Arizona labor market information, post secondary options, career advice.

### **Career Information System**

[www.azcis.intocareers.org](http://www.azcis.intocareers.org)

provides information on careers, occupations, job search, self-employment, financial aid, programs of study, IDEAS Assessment, assessment link, O\*NET Interest Profiler, etc.

### **Keys to Work**

[www.keys2work.org](http://www.keys2work.org)

### **Lakeshore Basics and Beyond Catalog**

[www.lakeshorelearning.org](http://www.lakeshorelearning.org)

a variety of academic information related to the world of work and job ready skill information.

### **Real Games Series**

[www.realgame.com](http://www.realgame.com) or [www.ade.az.gov/cte/azcrn/realgamebrochure](http://www.ade.az.gov/cte/azcrn/realgamebrochure)

a complete job readiness program. Select the level appropriate for your students. 1-888-700-8940.

### **Rich Dad Poor Dad**

[www.richdad.com](http://www.richdad.com)